



CHAVDA INFRA LIMITED

Investor Presentation
H1FY25

CHAVDA
INFRA
SINCE 1990

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COMPANY OVERVIEW



COMPANY TRAJECTORY

CHAVDA
INFRA
SINCE 1990

1990

Foundation and Towering Ambitions

Established as Chavda Construction, we began with a vision to shape Gujarat's skyline, committed to delivering excellence from the start.

2013–2019

Entering the High-Rise Segment

In 2013, we secured our first high-rise project, marking our entry into skyscraper construction, with increase in the capabilities and surpassing our own set standards of quality and speed delivery.

2023–2024

Public Listing and Major Milestones

In 2023, we became a publicly listed company and launched our IPO. We've embarked on constructing high-rise skyscrapers, with our tallest reaching an impressive height of over 140+ meters.

2010–2012

Diversification and Growth

By 2010, we expanded with institutional projects such as Karnavati Club, Rajpath Club, and Sandesh Press. In 2012, we incorporated as Chavda Infra Pvt Ltd, marking our evolution and growth.

2020–2022

Innovation and Expansion

In 2020, despite of the Covid-19 pandemic, we have been consistent in our growth without compromising the quality standards. To continue the same, we launched Chavda RMC LLP, to ensure high-quality construction materials.

MEET OUR VISIONARIES



Mr. Mahesh Chavda
(MD & Chairman)

Being the Chairman and Managing Director of Chavda Infra since 1990, he had the privilege of being a part of the remarkable growth of construction industry. With his guidance, the company has evolved into a powerhouse in the industry today.



Mr. Johil Chavda

With a visionary approach and leadership, our Executive Director plays a significant role in shaping Chavda's iconic infrastructure projects. Under his guidance, we continue to push boundaries and deliver exceptional value to our clients.



Mr. Jeet Chavda

Bringing hands-on experience and extensive expertise, our member of the Promoter group, significantly drives our growth and expansion. His leadership and knowledge ensure our projects meet the highest standards of quality and innovation.



Mr. Parth Gurjar

Our CEO, with a career spanning two decades as a member of our company since 2004, brings unparalleled leadership, execution excellence, and technical expertise. His skills and vision have been instrumental in shaping the company's future.

CORE STRENGTH

Team

At Chavda, we foster a supportive, collaborative culture where every team member is valued and empowered. Together, we overcome challenges, celebrate wins, and stand united as family.

Values

At Chavda Infra, we value integrity, innovation, and excellence. We prioritize quality, collaboration, and a growth mindset, striving to positively impact communities and inspire trust in our partners.

Expertise

Chavda Infra's expertise lies in seamlessly integrating innovation with industry-leading practices. With 3 decades of experience across diverse sectors, we excel in transforming complex challenges into efficient industrial solutions.

Experience

With over 34 years of experience, Chavda Infra has completed 130+ projects, blending ethical practices, and unmatched quality. Our forward-thinking approach drives excellence in every project, from concept to delivery.

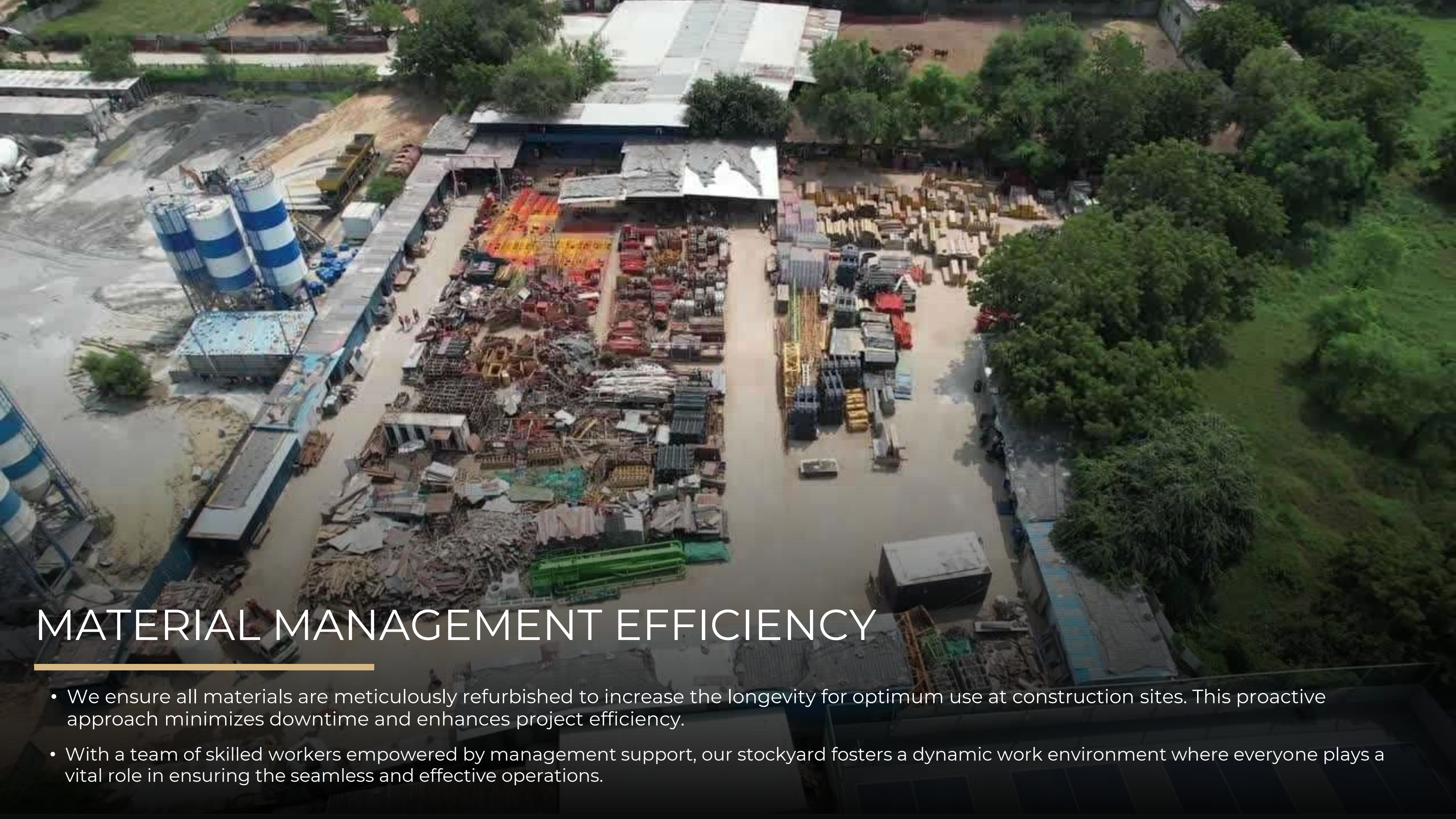
USP

At Chavda, our USPs lie in delivering unmatched quality, embracing cutting-edge technology, and fostering long-lasting client relationships. Our dedication to excellence and innovation builds trust and ensures success in every project.

Management

At Chavda Infra, our management focuses on strategic innovation and operational excellence. Our approach ensures meticulous planning, collaborative teamwork, and a commitment to continuous improvement.





MATERIAL MANAGEMENT EFFICIENCY

- We ensure all materials are meticulously refurbished to increase the longevity for optimum use at construction sites. This proactive approach minimizes downtime and enhances project efficiency.
- With a team of skilled workers empowered by management support, our stockyard fosters a dynamic work environment where everyone plays a vital role in ensuring the seamless and effective operations.

An aerial photograph of a concrete plant. On the left, there are several tall, cylindrical silos, one of which is labeled 'CHAVDA'. In the center, there are large piles of sand and cement, with a yellow loader nearby. Several concrete mixer trucks are parked in a paved area. The plant is surrounded by greenery and some residential buildings in the background.

QUALITY METRICS

- At the core of our operations lies our commitment to quality. We take pride in owning and operating our own **Ready-Mix Concrete (RMC)** plant, ensuring smooth and efficient construction processes.
- By managing every aspect of production, from raw material sourcing to application, we uphold the highest standards, guaranteeing uniformity across all our projects.
- This approach not only meets but often exceeds industry benchmarks, resulting in durable, long-lasting structures with impeccable finishes.



TECHNOLOGY INTEGRATION

- We utilize advanced machinery and tools, ranging from automated concrete pumps to modern scaffolding systems to ensure that operations are executed with optimal **speed and safety**.
- To enhance project oversight, our team employs sophisticated project management software, enabling real-time tracking, seamless communication, and minimized delays.



SAFETY MEASURES

- We are proud to have achieved **zero casualties** last year, reflecting our commitment to strict safety protocols.
- All our employees, including laborers, are covered by robust **insurance policies**, ensuring they are protected in the event of any unforeseen circumstances.
- Every project site has an advanced safety system like EPS (Edge Protecting System) and on-site safety officers who oversee the implementation of safety protocols, from equipment handling to emergency procedures, ensuring a safe working environment for all.



EMPOWERED WORKFORCE

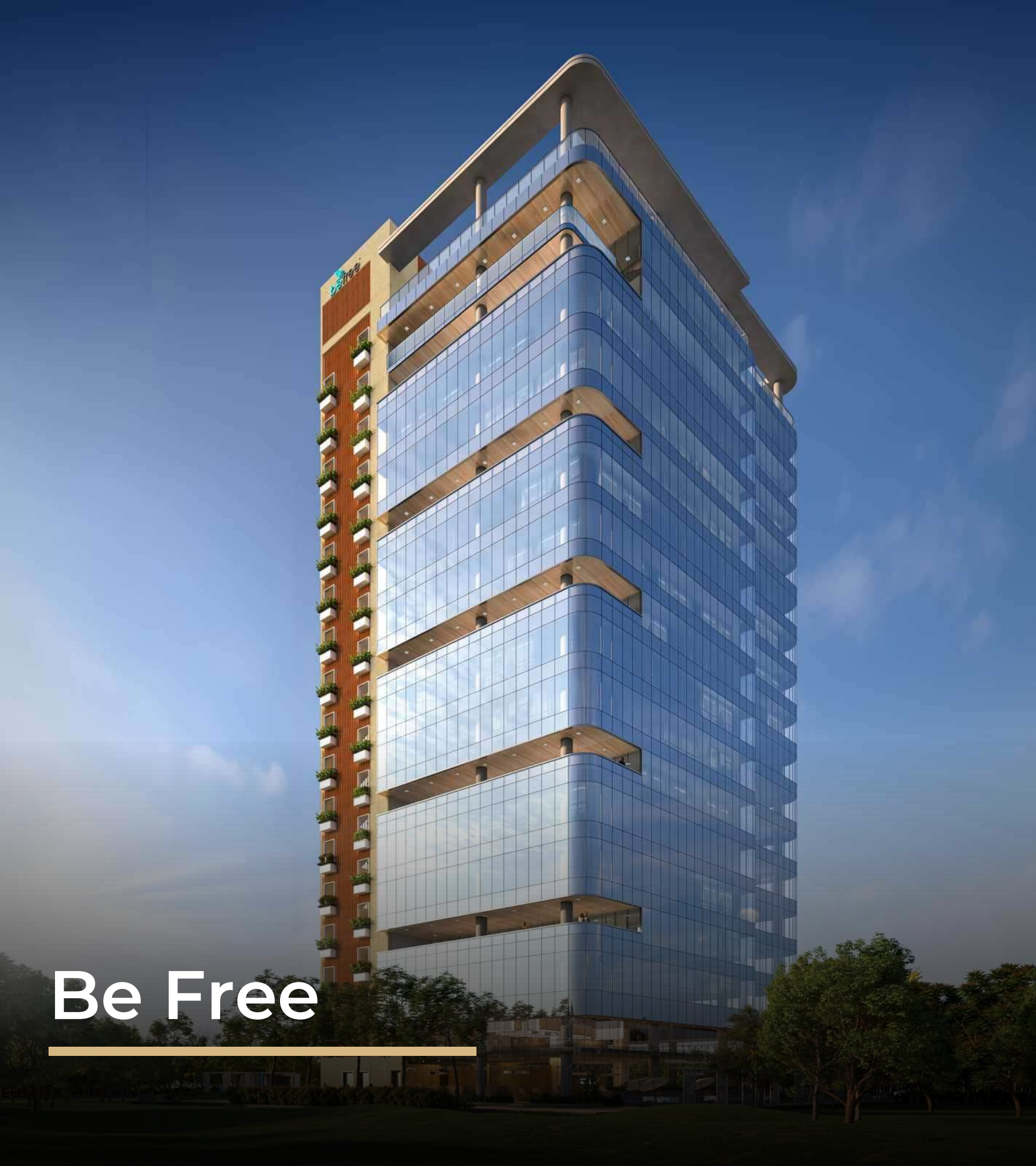
- At Chavda Infra, we primarily **recruit fresh talent** whom we train in-house, ensuring they grow alongside the company.
- Our employees are more than just staff—they're family. We foster a **supportive and collaborative culture** where everyone feels valued and empowered.
- The company places a strong emphasis on internal growth, preferring to promote from within. We recognise potential and provide opportunities for our team members to take on greater responsibility.

ONGOING PROJECTS



Manor Ananda





Be Free





Kalrav Nest





The 31st





Mondeal One





Shivalik Sharda Harmony



OUR OTHER ONGOING PROJECTS

- ▶ LA MARQUE
- ▶ ANANTARA ALPINES
- ▶ RAJSHREE SAMVAR-02
- ▶ VR REFLECTION
- ▶ AVANI AAYAM
- ▶ ABHISHEK APARTMENT
- ▶ MANOR ANANDA
- ▶ AVANT
- ▶ 24 CARAT GOLD COIN
- ▶ CENTROID
- ▶ RAJSHREE REGALIA
- ▶ ANANTRA IMPERIAL
- ▶ NIRMA HOSTEL H5
- ▶ HIRAMANI AROGYADHAM
- ▶ AVANI AMRUT
- ▶ MANALI APARTMENTS
- ▶ RAJUL GREENS
- ▶ THE CROWN



COMPLETED projects



AMARA ZAVERI



SOLITAIRE SKY



BINORI B SQUARE 3



STRAFT LUXURIA



SOLITAIRE CONNECT

OUR OTHER COMPLETED PROJECTS

CHAVDA
INFRA
SINCE 1990

- APURVA AMIN ARCHITECTS
- SHIVALIK RESIDENCY
- DECORA SKY HILLS
- NIRMA UNIVERSITY - OLD BUILDING
- TURQUOISE GRANDEURE
- PRAHARSH HIGHLAND
- RAJSHREE ELANZA
- KANZ ICONIC
- PRASTHAN APPARTMENTS
- VISHWANATH SAMAM
- RATNAAKAR VERTE
- SARAL SKY SUITES
- TURQUOISE BLU
- MANOR GREENZ



OUR CLIENTS

CHAVDA
INFRA
SINCE 1990

shivalik
BUILDING LANDMARKS SINCE 1998

HN SAFAL

TROGON
GROUP

RAJSHREE

NIRMA
UNIVERSITY
NAAC ACCREDITED 'A+' GRADE

SANGHAVI
BUILDING LEGACY

befreeTM

Ark Infra

A. SHRIDHAR
BUILDING THOUGHTFULLY

LILĀMĀNI

PACIFICA
COMPANIES
Shaping real estate globally... since 1978

VISHWANATH[®]
BUILDERS
SHAPING A BETTER TOMORROW

Sadbhav
TODAY FOR TOMORROW

ratnaTM
RISING • REALTY

Goyal & Co.

BEVERLY
GROUP

MANOR GREENZ

Tydas School for Excellence
Gadgaon, Ahmedabad

SUYASH
GROUP
LIVE EMPOWERED

SARALTM

VR INFRA

संदेश

Sports Club

ZAVERI
REALTY

DECORA
GROUP
A BETTER TOMORROW

applewoods
YOUR WORLD WITHIN THE WORLD

RAJPATH CLUB

KARNAVATI
CLUB LTD.

RATNAKAR
GROUP

BINORI

Ratna Group
Building Dreams into Reality

SURYA BUILDCON

DR
INFRASTRUCTURE

AIS
तेजस्वि नावधीतमस्तु

Dwarkesh
GROUP

**TOTAL
PROJECTS**

130+

**ONGOING
PROJECTS**

30+

**MANPOWER
STRENGTH**

350+

**TALLEST CONSTRUCTION
PROJECT IN METERS**

140+



INDUSTRY GLIMPSES

- ▶ Gujarat's real estate sector is poised for remarkable growth, and Chavda Infra is grateful to witness and contribute to this positive momentum in the industry.
- ▶ With committed investment fund of over 200 million USD, GIFT City has opened the doors of unprecedented development of world class infrastructure facilities. Global organizations are considering GIFT city as their priority investment.
- ▶ With the possibility of Ahmedabad hosting the 2036 Olympics, the city is poised for major infrastructure and real estate expansion.
- ▶ Looking ahead, Gujarat's urban growth and rising global profile make it a prime spot for long-term investment. We're strongly committed to shape this future, and to ensure sustainable development in construction.
- ▶ The growth of the service sector and industries in Gujarat, particularly in the medical and financial fields, has led to increased migration, which in turn is driving significant development in the real estate sector.



THE GROWTH OF AHMEDABAD

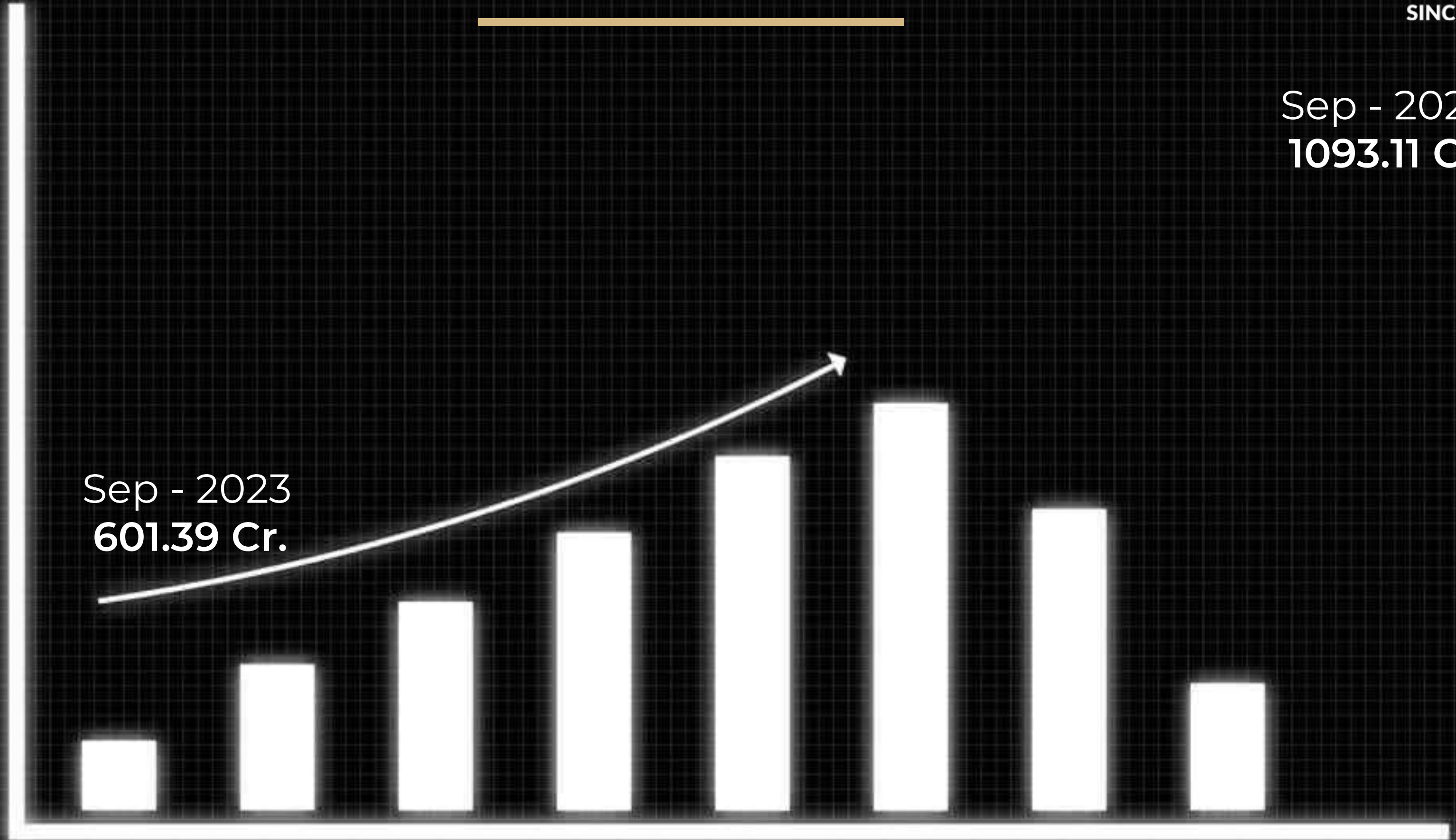
- In 2024, the housing demands in the city increased by around 21.4%. The average property rates also saw a surge of 1.4%.
- Ahmedabad's residential real estate market saw healthy growth as 6194 units were launched in 2024.
- Around 80% of commercial state leasing happened around SG Highway and Iscon-Ambli Road.
- GIFT City is the first financial services center in Gandhinagar. Not only is it boosting the Indian trade, but also the residential market.
- Another factor contributing to Ahmedabad's popular commercial hub is its proximity to the International Airport and METRO project.



ORDER BOOK

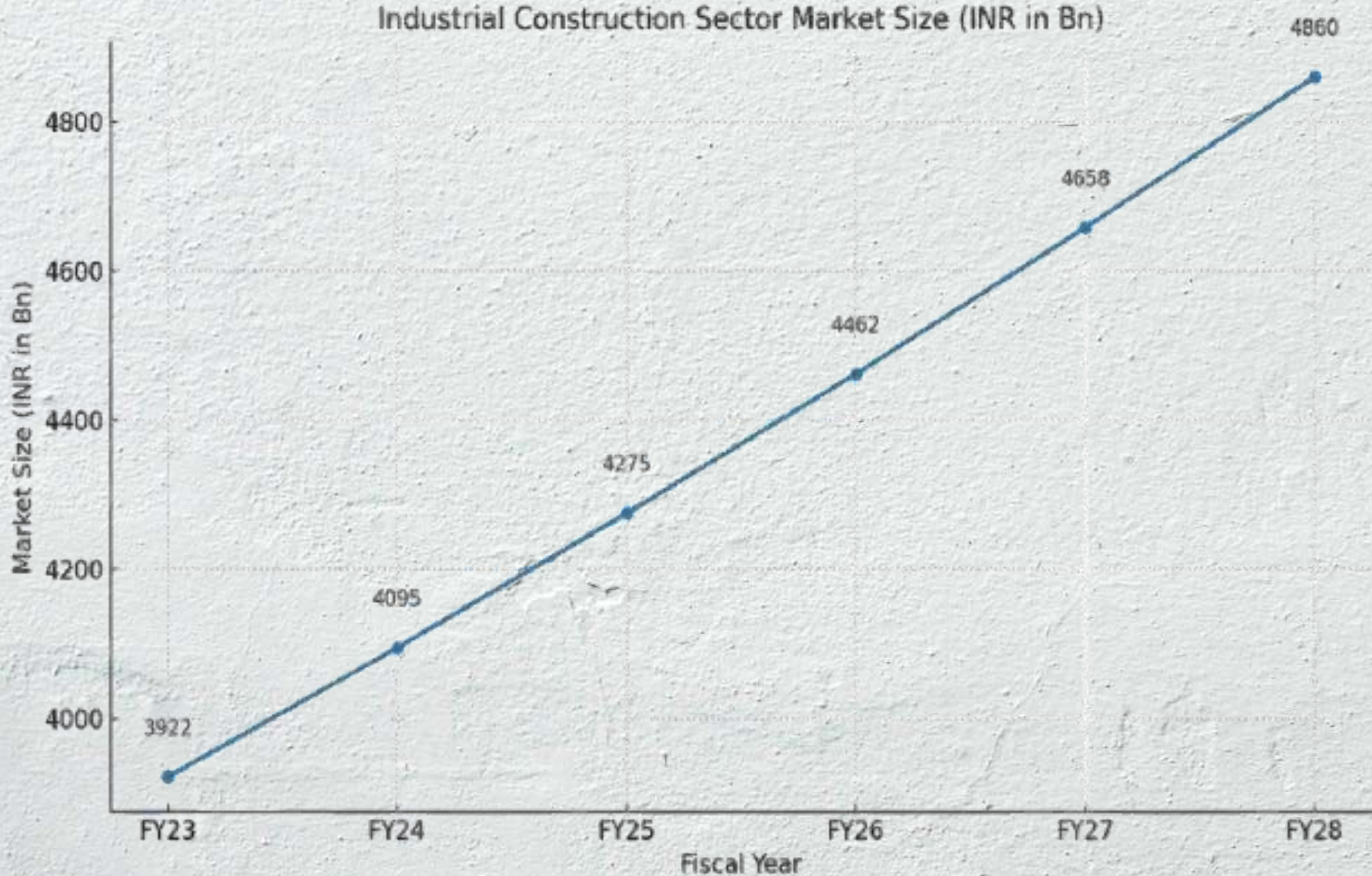
Sep - 2024
1093.11 Cr.

Sep - 2023
601.39 Cr.



ROBUST FINANCIAL PERFORMANCE

The Industrial Construction Sector has shown consistent growth over the years, driven by increased investments in infrastructure, manufacturing, and logistics facilities.



Market Size Overview:

FY23: INR 3922 Bn

FY24 (Projected): INR 4095 Bn

Expected to grow at a 4.4% CAGR from FY23 to FY28.

By FY28, the Industrial Construction Sector is projected to reach INR 4860 Bn, contributing significantly to the overall growth of the construction industry.

PROFIT & LOSS STATEMENT

(₹ in Lakhs)

Particulars	H1-25	H1-24	H2-24	HOH%	FY24
Revenue from Operations	11,487.99	10,258.28	13,907.24	12%	24,165.52
Other Income	60.62	0.00	31.31	-	31.31
Total Income	11,548.61	10,258.28	13,938.55	13%	24,196.83
TOTAL EXPENSE	9,045.44	8,823.89	11,088.06	3%	19,911.95
EBITDA	2,503.17	1,434.39	2,850.49	75%	4,284.88
EBITDA MARGIN	21.79%	13.98%	20.50%	56%	17.73%
Depreciation and Amortization Expenses	803.53	331.84	730.29	142%	1,062.13
EBIT	1,699.64	1,102.55	2,120.20	54%	3,222.75
Finance Costs	488.53	251.58	469.97	94%	721.55
PBT	1,211.11	850.97	1,650.23	42%	2,501.20
Tax Expenses	282.31	187.18	438.10	51%	625.28
PAT	928.80	663.79	1,212.13	40%	1,875.92
PAT MARGIN	8.08%	6.47%	8.72%	25%	7.76%
EPS	3.77	3.08	5.64	22%	8.72



BALANCE SHEET

(₹ in Lakhs)

PARTICULARS	Sep-24	Mar-24
Equity capital	2,465.60	2,465.6
Reserves	7,582.60	6,777.08
Borrowings	9,931.09	8,650.78
Other liabilities	9,405.30	7,167.38
Total Liabilities	29,384.59	25,060.84
Fixed Assets	7430.77	6,706.86
Other Assets	21,953.82	18,353.98
Total Assets	29,384.59	25060.84



FINANCIAL ANALYSIS



➤ Revenue from Operations

The company delivered a **noteworthy performance** in H1-25, with revenue increasing by **12%** to ₹11,487.99 from ₹10,258.28 in H1-24, reflecting consistent business growth.

➤ EBITDA

EBITDA showcased an **outstanding surge** of **75%**, reaching ₹2,503.17 in H1-25 compared to ₹1,434.39 in H1-24, highlighting operational excellence and effective cost control.

➤ PAT

The company's **bottom-line growth** remained impressive, with PAT increasing by **40%** to ₹928.80 in H1-25, as compared to ₹663.79 in H1-24, showcasing financial resilience.

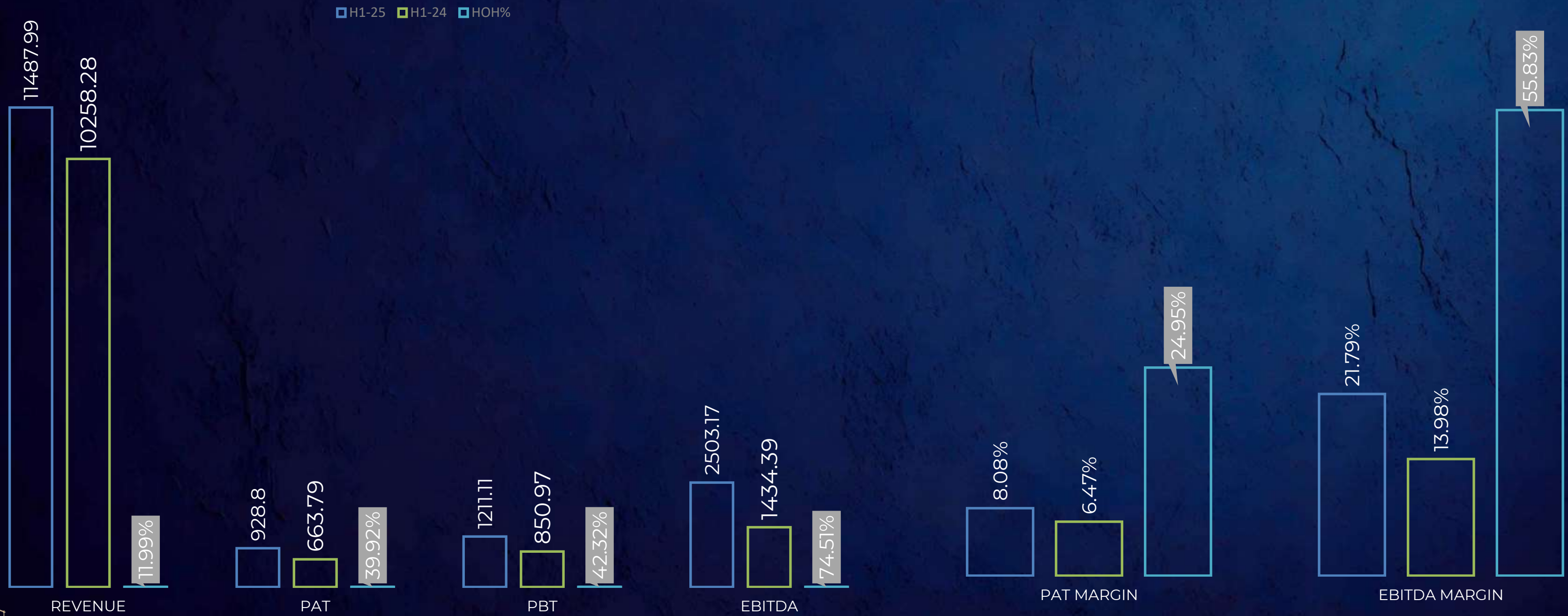
➤ EBITDA Margin

Operational efficiencies led to a **significant boost** in EBITDA margin, which improved to **21.79%** in H1-25 from **13.98%** in H1-24, reflecting better cost management.

➤ PAT Margin

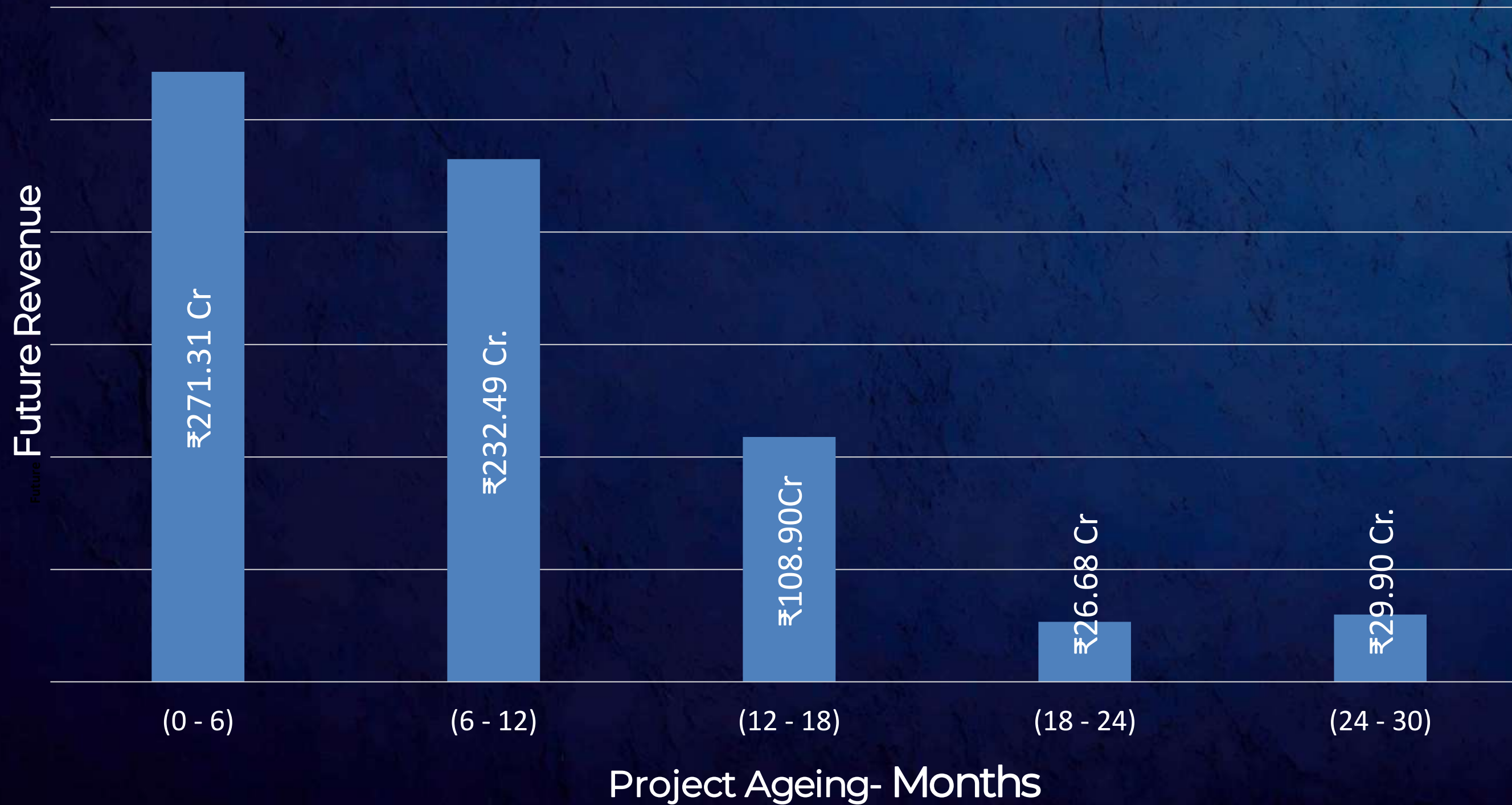
PAT margin expanded to **8.08%** in H1-25 from **6.47%** in H1-24, showcasing a **25% improvement** and underlining the company's ability to enhance net profitability.

KEY RATIOS



Scheduled Revenue Releases

TOTAL - ₹669.28 Crores

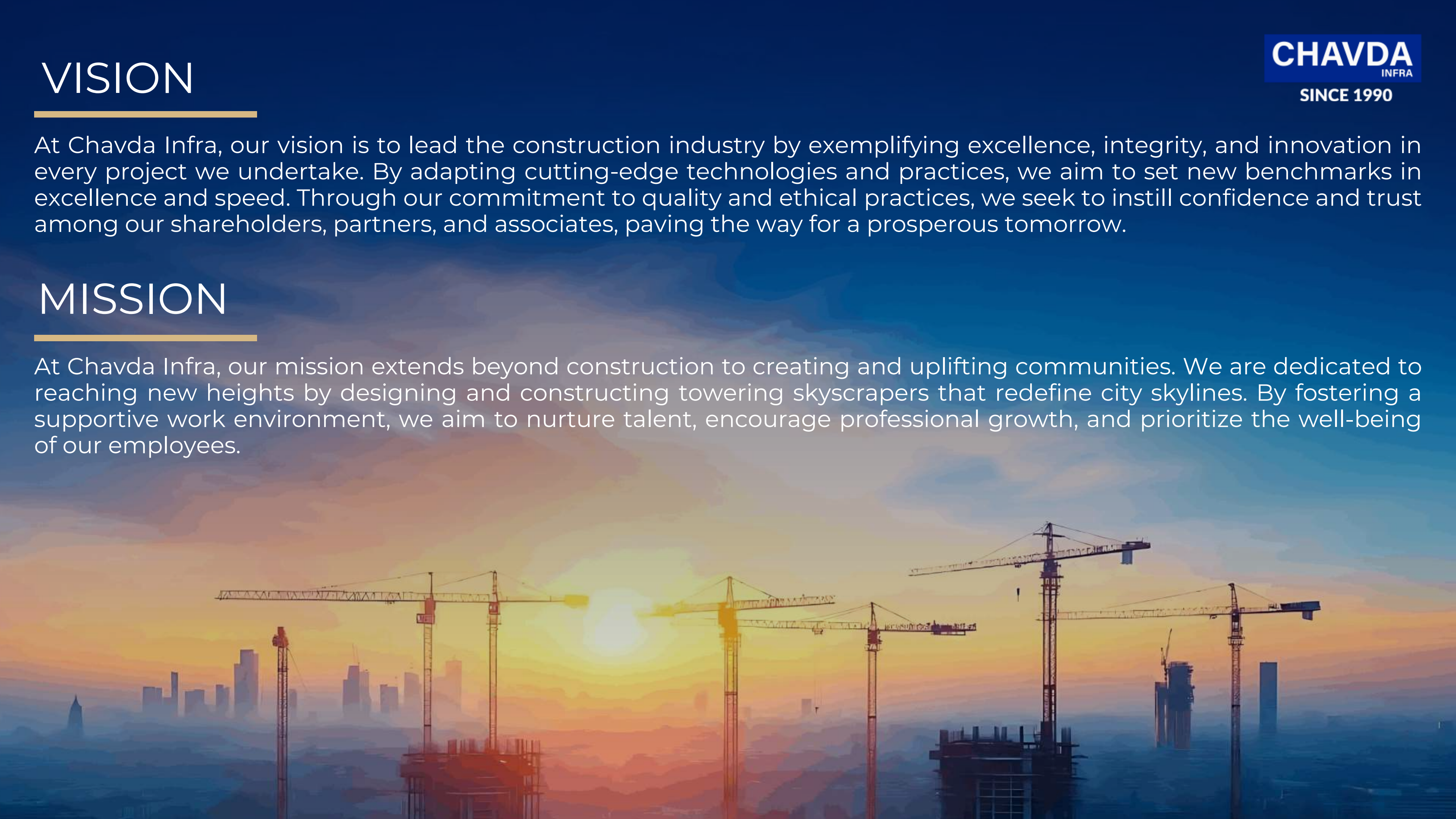


VISION

At Chavda Infra, our vision is to lead the construction industry by exemplifying excellence, integrity, and innovation in every project we undertake. By adapting cutting-edge technologies and practices, we aim to set new benchmarks in excellence and speed. Through our commitment to quality and ethical practices, we seek to instill confidence and trust among our shareholders, partners, and associates, paving the way for a prosperous tomorrow.

MISSION

At Chavda Infra, our mission extends beyond construction to creating and uplifting communities. We are dedicated to reaching new heights by designing and constructing towering skyscrapers that redefine city skylines. By fostering a supportive work environment, we aim to nurture talent, encourage professional growth, and prioritize the well-being of our employees.



THANK YOU

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